

## 10 CLOSED TRANSACTIONS IN 2021



ALTIVIA  
ALTIVIA Chemicals has been acquired by




Usalco<sup>®</sup>  
a Portfolio Company of



H.I.G.  
CAPITAL  
**BALMORAL**  
ADVISORS

Acted as Financial Advisor to ALTIVIA Chemicals




ENTEK  
CORPORATION


Has been acquired by

Midway Mechanical Services

A Portfolio Company of




THE  
MIDWAY  
COMPANIES




**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Entek Corporation




Ji JARCHEM  
INNOVATIVE  
INGREDIENTS

Has been acquired by




Vertellus<sup>®</sup>  
A member of the



PRITZKER  
PRIVATE CAPITAL

Family of companies



**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Jarchem



Materia<sup>®</sup>

Has been acquired by



ExxonMobil




**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Materia, Inc.

**Undisclosed**

Materials Technology Company



**BALMORAL**  
ADVISORS

Acting as Financial Advisor to the Seller



Oldcastle Infrastructure<sup>®</sup>  
A CRH COMPANY

Has Divested its Building Systems  
Division to



FABCON  
PRECAST.

a portfolio company of




SOLACE<sup>™</sup>  
CAPITAL PARTNERS




**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Oldcastle Precast, Inc.




P&L JOHNSON  
MECHANICAL INC.

Has been acquired by



ENTEK  
CORPORATION

A Midway Mechanical Services Company



**BALMORAL**  
ADVISORS

Acted as Financial Advisor to P&L - Johnson Mechanical, Inc.



service  
MECHANICAL INDUSTRIES

Has been acquired by



Service Logic

A Portfolio Company of



LGP



**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Service Mechanical Industries, Inc.



STYROTEK, INC.  
RECYCLABLE EXPANDED POLYSTYRENE PACKAGING CONTAINERS

Has been acquired by





APTCO, LLC  
EXPANDED POLYSTYRENE  
CUSTOM PACKAGING




**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Styrotek, Inc.




SunChemical<sup>®</sup>  
a member of the DIC group 

Has divested its Bushy Park Pigment  
Production Facility to




DCL  
See The Difference in Color

a Portfolio Company of



H.I.G.  
CAPITAL



**BALMORAL**  
ADVISORS

Acted as Financial Advisor to Sun Chemical Corporation

Balmoral Advisors is an independent, specialty investment bank dedicated to providing mergers & acquisitions, corporate finance, and financial restructuring advisory services for clients worldwide. We work with business owners, corporations and financial investors involving emerging growth companies, mature businesses, corporate divestitures, distressed and special situations transactions.

## A HIGHLY TAILORED APPROACH

There is no “one size fits all”. We evaluate each client’s unique needs and develop a customized approach based on decades of experience.

## GLOBAL REACH

The majority of our work requires a global reach. We successfully cover the globe with our own network and with our membership in the Pandion Partners international M&A network.

## THE BALMORAL DIFFERENCE

Exclusively Focused on Transaction Advisory	Deep Industry Expertise	Strong Technical Capabilities
Wide Global Reach	<b>\$30+ BILLION OF TRANSACTIONS</b>	Bulge Bracket Experience
Objective, Expert Advice	Highly Tailored Approach	Relationship Focused

## SECTOR FOCUS

- Building Products
- Business Services
- Chemicals & Materials
- Food & Beverage
- Industrials
- Plastics & Packaging

## SERVICES

For Emerging Growth, Mature, Distressed & Special Situations:

- Mergers & Acquisitions
- Sales & Divestitures
- Debt & Equity Placement

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