

## Balmoral Advises on Seven Closed Transactions Despite Uncertain Market Conditions

### Chicago, IL – May 5, 2023


Balmoral Advisors has successfully completed seven transactions between December 2022 and April 2023, despite challenging market conditions. This achievement reflects our firm's commitment to our clients and our ability to effectively navigate complex transactions across various industries. Our proven track record of leveraging perseverance, industry insight, and trust to achieve success showcases our unwavering dedication to our clients.





Has sold its Butadiene Pipeline to



Acted as Financial Advisor to Ameripol Synpol Corporation



Has sold its Business to




Acted as Financial Advisor to Aspen Research Corporation

**Project Blue**  
(Transaction not announced)

\$7.5 bn U.S. Public Company

Has sold its

**Limestone Quarry**



Acted as Financial Advisor to Project Blue

**Project Green**  
(Transaction not announced)

\$7.5 bn U.S. Public Company

Has sold its

**Storage Facility**



Acted as Financial Advisor to Project Green


**Project Lux**  
(Transaction not announced)

Has sold its



**Adhesives Manufacturing Business**



Acted as Financial Advisor to Project Lux



Has been acquired by



Acted as Financial Advisor to ROC Group



Has sold



to



Acted as Financial Advisor to Saint-Gobain

In navigating the complexities of any transaction, perseverance is critical. At Balmoral Advisors, we are committed to seeing each deal through to completion, no matter the challenges that may arise.

Deep industry expertise and nuanced understanding of the ever-evolving business landscape enable us to provide insightful and strategic guidance tailored to each client's unique needs. Having this knowledge and experience allows us to effectively communicate the value of an opportunity to potential buyers. By identifying and reaching out to the right buyers and positioning the deal in the best possible light, we ensure that our clients achieve the best outcome for their transaction.

Trust is a vital element in any successful deal. At Balmoral Advisors, we prioritize building trust and credibility with all parties involved in a transaction. We maintain open lines of communication and demonstrate a commitment to transparency and honesty, creating an environment where everyone feels comfortable working together towards a shared goal.

Balmoral Advisors can help you achieve optimal results for your transaction. Our team of experts possesses the necessary skills and experience to navigate a broad spectrum of transactions, including those that are highly complex, with ease and proficiency. Contact us today to learn more about how we can help you achieve your goals.

## About Balmoral Advisors

Balmoral Advisors is an independent investment bank dedicated to providing mergers & acquisitions, corporate finance, and financial restructuring advisory services involving mid-sized transactions. We specialize in helping clients sell their businesses, find and complete acquisitions, and raise or refinance capital. We work with business owners, corporations and financial investors worldwide involving early stage growth companies, successful mature businesses, corporate divestitures, special situations, and distressed transactions. For more information visit us at [www.balmoraladvisors.com](http://www.balmoraladvisors.com).

## Balmoral's Senior Team

**Chris Cerimele**  
Managing Partner  
(312) 872-4740

[ccerimele@balmoraladvisors.com](mailto:ccerimele@balmoraladvisors.com)



**Bob Dekker**  
Managing Director  
(312) 872-4742

[bdekker@balmoraladvisors.com](mailto:bdekker@balmoraladvisors.com)



**Omar Diaz**  
Managing Director  
(773) 354-5369

[odiaz@balmoraladvisors.com](mailto:odiaz@balmoraladvisors.com)



**Brooks Crankshaw**  
Managing Director  
(312) 872-4741

[bcrankshaw@balmoraladvisors.com](mailto:bcrankshaw@balmoraladvisors.com)



**Michael Palumbo**  
Vice President  
(312) 872-4739

[mpalumbo@balmoraladvisors.com](mailto:mpalumbo@balmoraladvisors.com)



### Balmoral Advisors, LLC

100 S. Wacker Drive, Suite 850, Chicago, IL 60606

[www.balmoraladvisors.com](http://www.balmoraladvisors.com) +1 (312) 766-9890

\*Securities offered through Bridge Capital Associates Inc.

